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FEG Holdings Corporation Limited 鑄帝控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1413)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of FEG Holdings Corporation Limited (the "Company" and together with its subsidiaries, the "Group") wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group and the information currently made available to the Board, the Group is expected to record a consolidated loss attributable to owners of the Company in the range of approximately HK\$80 million to approximately HK\$90 million for the year ended 31 March 2025 (the "Reporting Period") as compared to consolidated profit attributable to owners of the Company of approximately HK\$17.3 million for the corresponding period of 2024, which is mainly due to (i) the decrease in gross profit margin; and (ii) the increase in administrative expenses for the Reporting Period.

As the Company is still in the process of finalising the final results of the Group for the Reporting Period, the information contained in this announcement is based solely on the Board's preliminary assessment of the latest unaudited consolidated management accounts of the Group and the information currently available, which have neither been reviewed by the audit committee of the Company nor reviewed or audited by the Company's auditors. The above information may be subject to further adjustments upon final review by the Board. Shareholders and potential investors of the Company are advised to refer to the details in the annual results of the Group for the Reporting Period, which is expected to be published in mid-July 2025 in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 due to delay in publication of financial results under the Listing Rules and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
FEG Holdings Corporation Limited
Cheung Tung Tsun Billy

Chairman and Executive Director

Hong Kong, 15 July 2025

As at the date of this announcement, the executive Directors are Mr. Cheung Tung Tsun Billy, Mr. Yip Kwong Cheung, Ms. Luo Tingting, Mr. Yang Zhenwei, Mr. Xie Rong, Mr. Yang Wei, Mr. Yuen Koon Tung and Mr. Deng Huacheng; and the independent non-executive Directors are Ms. Lai Pik Chi Peggy, Mr. Wong Kwok On, Mr. Tang Man Joe and Mr. Andre Pierre Lajeunesse.